



新巨企業股份有限公司  
ZIPPY TECHNOLOGY CORP.

## 法人說明會

### 3Q 2018 Consolidated Financial Results

新巨股票代號：2420



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# Operating performance for 2018 Q1~Q3

Unit: NTD Thousand	2018 Q1~Q3		2017 Q1~Q3		YoY
	AMT.	%	AMT.	%	%
Sales revenue	2,079,384	100.00%	2,199,737	100.00%	-5.47%
Gross profit from operation	753,037	36.21%	834,746	37.95%	-9.79%
Operating expenses	371,275	17.86%	384,458	17.48%	-3.43%
Net operating income	381,762	18.36%	450,288	20.47%	-15.22%
Non-operating income and expenses	55,053	2.65%	(62,061)	-2.82%	-188.71%
Continuing operating income before tax	436,815	21.01%	388,227	17.65%	12.52%
Continuing operating income after tax	340,419	16.37%	332,324	15.11%	2.44%
Profit attributable to owners of the company	338,067	16.26%	332,192	15.10%	
EPS (Dollars)	2.21		2.18		



# Operating performance for 2018 Q3

Unit: NTD Thousand	2018 Q3		2018 Q2		QoQ	2017 Q3		QoQ
	AMT.	%	AMT.	%	%	AMT.	%	%
Sales revenue	721,143	100.00%	690,145	100.00%	4.49%	759,403	100.00%	-5.04%
Gross profit from operation	277,538	38.49%	244,129	35.37%	13.68%	279,557	36.81%	-0.72%
Operating expenses	115,043	15.95%	123,314	17.87%	-6.71%	123,306	16.24%	-6.70%
Net operating income	162,495	22.53%	120,815	17.51%	34.50%	156,251	20.58%	4.00%
Non-operating income and expenses	13,770	1.91%	42,665	6.18%	-67.73%	25,342	3.34%	45.66%
Continuing operating income before tax	176,265	24.44%	163,480	23.69%	7.82%	181,593	23.91%	-2.93%
Continuing operating income after tax	141,624	19.64%	125,205	18.14%	13.11%	151,884	20.00%	-6.76%
Profit attributable to owners of the company	140,302	19.46%	124,655	18.06%		153,251	20.18%	
EPS (Dollars)	0.92		0.82			1.00		



## Non-operating income and expenses

Unit: NTD Thousand	2018 Q3	2017 Q3	2018 Q1~Q3	2017 Q1~Q3
	AMT.	AMT.	AMT.	AMT.
Other income	27,954	35,894	82,414	101,734
Other gains (losses)	(1,426)	(130)	(1,597)	(299)
Foreign exchange gains (losses)	(6,466)	(141)	(2,963)	(131,812)
Financial costs	(6,292)	(10,281)	(22,801)	(31,684)
<b>Total of non-operating income and expenses</b>	<b>13,770</b>	<b>25,342</b>	<b>55,053</b>	<b>(62,061)</b>

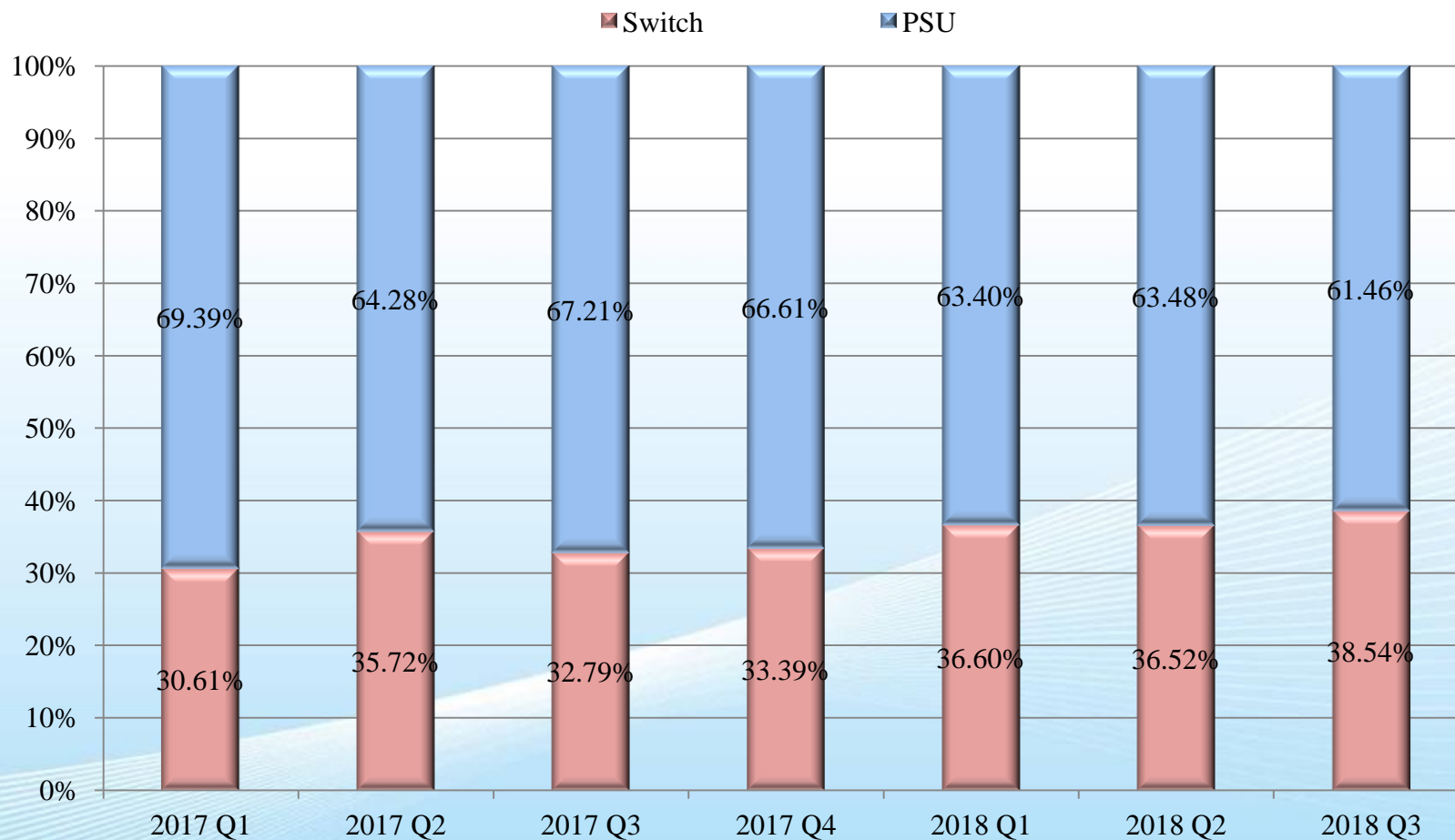


# Consolidated Statement of Financial Position

Unit: NTD Thousand	2018/9/30	2017/12/31	2017/9/30
	AMT.	AMT.	AMT.
Cash	474,863	1,624,347	2,027,999
Accounts receivable	486,633	451,658	480,026
Inventories	734,155	737,098	772,505
Other current assets	397,114	304,380	336,051
Non-current assets	3,624,618	3,610,046	3,622,957
<b>Total assets</b>	<b>5,717,383</b>	<b>6,727,529</b>	<b>7,239,538</b>
Current liabilities	1,325,943	2,150,721	2,764,337
Non-current liabilities	1,473,080	1,580,380	1,598,807
<b>Total liabilities</b>	<b>2,799,023</b>	<b>3,731,101</b>	<b>4,363,144</b>
<b>Total equity</b>	<b>2,918,360</b>	<b>2,996,428</b>	<b>2,876,394</b>



## Contribution Ratio for Consolidated Sales Revenue





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Q & A

Thanks!